

## **Event Planning Checklist**

When planning your event, it is important to remember that each event is different and will have its own unique considerations. This document is a guide to the sort of requirements that might be required to initiate, plan, deliver and evaluate an event. Your group will need to consider what is and isn't relevant to your event, because these elements won't necessarily apply to everyone.

#### Part one: Planning

Complete	Action	Supporting notes
	Identify why you want to run the event	The Community Toolkit has a range of content called " <u>Forming Your Idea</u> ". This will help to define the why behind your event and what you hope to achieve.
	Identify what you hope to achieve by running the event	
	Choose a date and time for the event	What else might be happening on the same dates that you are proposing?
	Determine the type of venue required for the event	Consider the expected number of attendees, facilities you require access to, where the likely attendees live, parking, weather, etc.
	Determine who needs to be involved in running the event	What skills do you need? What roles and responsibilities need to be filled? How big will the audience be and how does this impact on the running of your event?
	Determine what funding or in-kind support you'll require to run this event	
	Figure out whether your group can cover the costs associated with the event	The Community Toolkit has a range of content called " <u>Funds and Finances</u> " that will help you to plan an affordable budget and, if required, find additional funds.
	If you require further funding or in-kind support, identify some local businesses or other community groups that might be able to help	
	Consider how you will promote your event	The Community Toolkit has a range of content called " <u>Marketing and</u> <u>Promotions</u> " that will help your group to spread the word about your event.
	What will you need to put in place to ensure your event is safe	The <b>Community Toolkit</b> has a range of information to assist with risk management at events.

### Part two: Documents and processes

Complete	Action	Supporting notes
	Develop a Project Plan	You can find a template to use within the Community Toolkit in the " <b>Forming</b> <b>Your Idea</b> " category.
	Develop a Risk assessment	The <b>Community Toolkit</b> has links to information about event risk management.
	Develop a Marketing plan	The Community Toolkit has a range of information in it (within the " <u>Marketing</u> <u>and Promotions</u> " category) that will help you to spread the word about your event.
	Create a site plan/map	This will help to save time and cut down on problems on the event day and it will aid in identifying the various things you need on site.
	Develop a Run sheet	You can find a template to use within the Community Toolkit in the " <u>Running</u> <u>Events</u> " category.
	Submit a City of Wanneroo event notification	This process will be required if your event is being held within the City of Wanneroo. It must be completed at least 10 weeks before your event.
	Submit a City of Wanneroo event application <i>(if required)</i>	This process is not required for all events- the City of Wanneroo will advise you if this step is required.

### Part three: Bookings

Complete	Arrangements to make	Notes
	Venue/location	Make sure you factor in event set-up and pack-up time into your booking.
	Catering	Also consider food options for people with special dietary requirements.
	Volunteer, member, or staff involvement	Confirm in writing exactly when these people are required and how long for.
	Entertainers and performers	Be clear on any technology, facility, or material requirements that they might need.

Equipment required to run your event	For example, speaker system, microphone, stage, marquee, barbecue, etc.
Signage	Provide signage that is clear, concise, and easy to read and make sure you have permission to display the sign in the desired locations.
Material items	Don't forget the small things like pens, serviettes, batteries, utensils, etc.

# Part four: Additional requirements

Complete	Action	Notes
	Test equipment days before the event	Confirm it's functioning correctly and address any issues quickly.
	Confirm all members/volunteers are aware of the event and their involvement	This helps to make sure everyone feels respected and are clear on any tasks that they must complete.
	Identify how/if you're going to register attendance	Even if formal registration isn't required, it is valuable to keep track of how many attend on the day- this helps with evaluation.
	Assign someone to act as photographer	Anyone can do this- it doesn't need to be a professional and it can be as simple as using a phone camera if you don't have access to another one.
	Consider how you will thank people for their help in running the event	Consider if you need to arrange gifts/certificates/social media posts to thank people for their help in running the event.
	Ensure the event will be welcoming and inclusive of all people	In the Community Toolkit you can find a how-to guide to help with this in the " <u>How</u> <u>to be Inclusive</u> " category.
	Explore if you can get additional benefits from running the event	Events are a great opportunity to achieve other goals because of the captive audience they attract, e.g. find new volunteers, raise funds, educate, etc.
	Plan how you will evaluate the event once it has concluded	Evaluation is critical to celebrating your success and improving in the future.